

	<u>Jun 30, 2023</u>	<u>Dec 31, 2022</u>
ASSETS		
Current assets		
Currency funds	5,352	2,459
Trading financial assets	2,006	4,316
Derivative financial assets	0	18
Accounts receivable	3,545	3,689
Receivables financing	105	59
Prepayments	127	110
Other receivables	63	61
Inventories	3,003	3,152
Other current assets	251	279
Total current assets	14,452	14,143
Non-current assets		
Long-term receivables	41	40
Long-term equity investments	744	765
Other equity investments	456	440
Investment properties	87	89
Fixed assets	19,574	19,517
Construction in progress	710	807
Right-of-use assets	567	578
Intangible assets	483	483
Goodwill	2,293	2,210
Long-term prepaid expenses	22	28
Deferred tax assets	274	247
Other non-current assets	106	61
Total non-current assets	25,357	25,265
Total assets	39,809	39,408
LIABILITIES AND EQUITY		
	<u>Jun 30, 2023</u>	<u>Dec 31, 2022</u>
Current liabilities		
Short-term borrowings	1,211	1,174
Derivative financial liabilities	2	0
Notes payable	215	339
Accounts payable	4,603	4,634
Contract liabilities	273	214
Employee benefits payable	689	984
Taxes and surcharges payable	158	210
Other payables	396	378
Current portion of long-term liabilities	2,857	3,096
Other current liabilities	4	4
Total current liabilities	10,408	11,033
Non-current liabilities		
Long-term borrowings	3,013	2,721
Lease liabilities	549	562
Long-term employee benefits payable	11	14
Deferred income	362	340
Deferred tax liabilities	14	40
Other non-current liabilities	41	55
Total non-current liabilities	3,990	3,732
Total liabilities	14,398	14,765
Equity		
Paid-in capital	1,787	1,780
Capital reserves	15,265	15,080
Accumulated other comprehensive income	750	400
Specialized reserves	2	0
Surplus reserves	229	229
Unappropriated profit	7,292	7,154
Total equity attributable to owners of the parent	25,325	24,643
Minority shareholders	86	0
Total equity	25,411	24,643
Total liabilities and equity	39,809	39,408

	Three months ended		Six months ended	
	Jun 30, 2023	Jun 30, 2022	Jun 30, 2023	Jun 30, 2022
Revenue	6,313	7,455	12,173	15,594
Less: Cost of sales	5,359	6,107	10,525	12,706
Taxes and surcharges	27	27	47	43
Selling expenses	51	48	100	97
Administrative expenses	175	236	347	494
Research and development expenses	360	315	669	638
Finance expenses	(7)	(8)	51	15
Including: Interest expenses	68	49	131	92
Interest income	27	9	35	16
Add: Other income	40	26	73	83
Investment income / (loss)	(24)	28	(21)	40
Including: Income / (loss) from investments in associates and joint ventures	(10)	(2)	(21)	(7)
Gain / (loss) on changes in fair value of financial assets/liabilities	37	(17)	46	(14)
Credit impairment (loss is expressed by "-")	(6)	2	(1)	(5)
Asset impairment (loss is expressed by "-")	(5)	(65)	0	(64)
Gain / (loss) on disposal of assets	13	9	16	23
Operating profit / (loss)	403	713	547	1,664
Add: Non-operating income	2	1	3	6
Less: Non-operating expenses	0	1	4	1
Profit / (loss) before income taxes	405	713	546	1,669
Less: Income tax expenses	19	31	50	126
Net profit / (loss)	386	682	496	1,543
Classified by continuity of operations				
Profit / (loss) from continuing operations	386	682	496	1,543
Classified by ownership				
Net profit / (loss) attributable to owners of the parent	386	682	496	1,543
Net profit / (loss) attributable to minority shareholders	0	0	0	0
Add: Unappropriated profit at beginning of period	7,264	5,196	7,154	4,335
Less: Cash dividends declared	358	356	358	356
Unappropriated profit at end of period (attributable to owners of the parent)	7,292	5,522	7,292	5,522
Other comprehensive income, net of tax	481	419	350	386
Comprehensive income attributable to owners of the parent	481	419	350	386
Comprehensive income not be reclassified to profit or loss	6	0	17	0
Remeasurement gains or losses of a defined benefit plan	0	0	1	0
Change in the fair value of other equity investments	6	0	16	0
Comprehensive income to be reclassified to profit or loss	475	419	333	386
Comprehensive income using the equity method that may be reclassified to profit or loss	0	(7)	0	(7)
Cash flow hedge reserve	0	(13)	0	(18)
Exchange differences of foreign currency financial statements	475	439	333	411
Total comprehensive income	867	1,101	846	1,929
Including:				
Total comprehensive income attributable to owners of the parent	867	1,101	846	1,929
Total comprehensive income attributable to minority shareholders	0	0	0	0
Earnings per share				
Basic earnings per share	0.22	0.39	0.28	0.87
Diluted earnings per share	0.22	0.39	0.28	0.87

	Three months ended		Six months ended	
	Jun 30, 2023	Jun 30, 2022	Jun 30, 2023	Jun 30, 2022
CASH FLOWS FROM OPERATING ACTIVITIES				
Cash receipts from the sale of goods and the rendering of services	6,178	8,184	13,162	16,999
Receipts of taxes and surcharges refunds	122	32	216	147
Other cash receipts relating to operating activities	110	62	163	132
Total cash inflows from operating activities	6,410	8,278	13,541	17,278
Cash payments for goods and services	4,069	5,766	8,454	11,612
Cash payments to and on behalf of employees	878	1,060	2,072	2,309
Payments of all types of taxes and surcharges	254	314	466	501
Other cash payments relating to operating activities	22	93	128	171
Total cash outflows from operating activities	5,223	7,233	11,120	14,593
Net cash flows from operating activities	1,187	1,045	2,421	2,685
CASH FLOWS FROM INVESTING ACTIVITIES				
Cash receipts from returns of investments	4,350	4,160	8,280	5,160
Cash receipts from investment income	38	32	52	38
Net cash receipts from disposal of fixed assets, intangible assets and other long-term assets	7	8	32	34
Net cash receipts from disposal of subsidiaries and other business units	0	(1)	0	27
Total cash inflows from investing activities	4,395	4,199	8,364	5,259
Cash payments to acquire fixed assets, intangible assets and other long-term assets	749	651	1,588	1,550
Cash payments for investments	3,200	4,310	5,980	5,960
Total cash outflows from investing activities	3,949	4,961	7,568	7,510
Net cash flows from investing activities	446	(762)	796	(2,251)
CASH FLOWS FROM FINANCING ACTIVITIES				
Cash proceeds from investments by others	230	0	230	0
Including: Cash receipts from capital contributions from minority shareholders of subsidiaries	86	0	86	0
Cash receipts from borrowings	1,317	985	1,664	1,515
Total cash inflows from financing activities	1,547	985	1,894	1,515
Cash repayments for debts	755	988	1,740	1,734
Cash payments for distribution of dividends or profit and interest expenses	414	49	467	90
Other cash payments relating to financing activities	16	446	48	589
Total cash outflows from financing activities	1,185	1,483	2,255	2,413
Net cash flows from financing activities	362	(498)	(361)	(898)
EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS	45	59	37	57
NET INCREASE IN CASH AND CASH EQUIVALENTS	2,040	(156)	2,893	(407)
Add: Cash and cash equivalents at beginning of period	3,306	2,512	2,453	2,763
CASH AND CASH EQUIVALENTS AT END OF PERIOD	5,346	2,356	5,346	2,356